

Risk Management in Financial Contracts

§1. Introduction & Overview

- I. Financial markets as risk transfer markets
- II. Financial Markets Structure and Regulation
- III. Financial Institutions
- IV. Financial Instruments

§2. Risk Management Dimensions

- I. Risk management as a systemic and regulatory issue
- II. Risk identification, measurement, tolerance, monitoring and reporting
- III. Risk management as a corporate governance issue
- IV. Risk management as a contractual issue

§3. Corporate Governance & ESG Risk Management

- I. ESG: status of the art at UN & EU level
- II. Key E-S-G topics
- III. Governance, risk management & internal control
- IV. ESG financing: green, social and ESG-linked bonds

§4. Raising Funds

- I. Equity & debt and the special case of risk capital structures
- II. Hybrid Instruments, Securitization & Project Financing
- III. Bank loans and contractual guarantees (Single & Syndicated loans)
- IV. Standard loan agreement structures (ISDA, LMA, ICMA) and green financing

§5. Risk Management as a Contractual Issue

- I. Common contractual provisions and risk management
- II. Conditions precedent, R&W and Undertakings (Informational and financial)
- III. Conventional clauses (pari passu; negative pledge; cross default; change of control)
- IV. Guarantees & Financial collateral arrangements

§6. Conclusion: Risk Management Use Case

- I. Scope: Asset acquisition & financing
- II. Structure: SPV's and contracts map
- III. Instrument: Financing Agreement
- IV. Collateral: Security Agreement

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2025-2026 / 2S – 12w Plan

Week	Date	Subject
1	20/2	§1. Introduction & Overview
2	27/2	§2. Risk Management Dimensions
3	6/3	§2. Risk Management Dimensions (cont.)
4	13/2	§3. Corporate Governance & ESG Risk Management
5	20/3	§3. Corporate Governance & ESG Risk Management (cont.)
6	27/3	§4. Raising Funds
	3/4	Easter Break
7	10/4	§5. Risk Management as a Contractual Issue
8	17/4	§5. Risk Management as a Contractual Issue (cont.)
9	24/4	§6. Conclusion: Risk Management Use Case
10	8/5	§6. Conclusion: Risk Management Use Case (cont.)
11	15/5	§6. Conclusion: Risk Management Use Case (cont.)
12	22/5	Final discussion, Evaluations and Conclusion